



USDA EGG MARKET NEWS REPORT

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NATIONAL EGG MARKET AT-A-GLANCE



Weekly price adjustments were noted with prices higher on all sizes in the Northeast, higher on larger sizes in the Midwest, and higher on mediums in the Southeast. Elsewhere, prices were unchanged. The market tone was steady to fully steady entering the holiday week. Demand into all outlets was moderate to good. Supplies were adequate to at times close for current trade needs. Breaking stock supplies were tight to adequate for the moderate to very good demand. Light type hens were fully adequate for reduced processing schedules.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Midwest prices were 1 cent higher for large. Other reported prices were unchanged. Trade sentiment steady to fully steady. Retail demand was moderate to at times fairly good. Loose egg sales were seasonably moderate to good. Supplies were adequate to at times close with the larger sizes the least available. Central states nest run breaking stock prices were unchanged with checks and undergrades 1 cent higher. Offerings were tight to barely adequate with many processors working as long as inventories allowed. Demand continued good to very good. Floor stocks were closely balanced to tight. Trade sentiment fully steady.

	RANGE	MOSTLY
EXTRA LARGE	65-74	67-71
LARGE	64-72	65-70
MEDIUM	50-58	53-55

IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS

	RANGE
LARGE	47-51
MEDIUM	33-35
SMALL	12-16

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV,western NY, and western PA

NORTHEAST REGIONAL Prices were slightly higher on all sizes when compared to previous week's pricing. The market tone was generally steady entering the holiday week. Demand into all outlets ranged moderate to fairly good. Supplies were adequate to at times close. Breaking stock supplies were reported as tight to adequate for the moderate to good demand. Light type fowl were fully adequate for reduced schedules.

	RANGE	MOSTLY
EXTRA LARGE	71-83	71-74
LARGE	65-80	70-72
MEDIUM	53-68	58-60

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, Northern VA, and VT

SOUTH CENTRAL REGIONAL Prices were mostly unchanged. Trade sentiment steady to fully steady. Retail demand was moderate to instances good in areas with feature activity. Food service movement was seasonably moderate. Supplies were adequate to well balanced in all areas.

	RANGE	MOSTLY
EXTRA LARGE	73.5-81	74-75
LARGE	68.5-76	70-71
MEDIUM	53.5-60	55-57

SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,MO,NM,OK, and TX

SOUTHEAST REGIONAL Prices were slightly higher on mediums when compared to previous week's pricing. The market tone was usually steady. Demand was mostly moderate to at times good. Supplies were adequate to closely balanced for immediate trade needs. Breaking stock supplies ranged tight to adequate for the moderate to good demand. Light type hens were fully adequate for reduced slaughter schedules.

	RANGE	MOSTLY
EXTRA LARGE	69.5-77	71-74
LARGE	68-75	69-72
MEDIUM	53.5-61	53-57

SOUTHEAST AREA: AL, FL, GA, MS, NC, SC, eastern TN, and southern VA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

NEW YORK Prices were unchanged entering the holiday week. Trade sentiment was steady. Retail demand ranged moderate to occasionally good, best where promotions, although limited, were in progress or planned. Supplies were sufficient for current trade needs.

	RANGE
EXTRA LARGE	79-83
LARGE	77-81
MEDIUM	65-69

CHICAGO Prices for all sizes unchanged. The trade sentiment was steady. Retail and food service demand was moderate, instances good where retail features are a factor. Supplies adequate to balanced.

	RANGE
EXTRA LARGE	70-76
LARGE	68-74
MEDIUM	54-60

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WESTERN Prices unchanged on all sizes throughout the region. The Pacific region inventory was unchanged from last Monday with California down 2% and Oregon- Washington-Utah up 3%. Retailer demand mainly moderate. Offerings generally adequate.

CALIFORNIA Prices unchanged. The California inventory was 2% lower than last Monday. Retailer demand light to moderate. Offerings generally adequate. Small benchmark price 68. Ads in Northern California: major- large dozen 2 for \$3, 18 pack 179, buy 1 get 1 free.

California Egg Marketing Association and other marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	114
EXTRA LARGE	109
LARGE	102
MEDIUM	88

PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

SOUTHERN CALIFORNIA		NORTHERN CALIFORNIA	
	RANGE		RANGE
JUMBO	259-339	JUMBO	255-339
EXTRA LARGE	259-319	EXTRA LARGE	239-319
LARGE	219-229	LARGE	215-265
MEDIUM	199	MEDIUM	189-215

NATIONAL RETAIL EGG PURCHASES REPORT Cooperators estimate orders for the week ending July 04, 2003 will increase by 21 percent. Present week purchases for the week ending June 27, 2003 were 201,473 cases which was 8 percent below the prior week and 0 percent above estimates.

	CARTONED	LOOSE	TOTAL
Cases purchased present week.....	160,274	41,199	201,473
% change from the prior week.....	-10	-0	-8

Comparison figures are compiled on a matched plant basis. Purchases and estimates by 15 cooperators; 30 dozen cases or equivalent.

CENTRAL STATES BREAKING STOCK Nest run prices were unchanged with checks and undergrades 1 cent higher. Offerings were tight to barely adequate with many processors working as long as inventories allowed. Demand continued good to very good. Floor stocks were closely balanced to tight. Trade sentiment fully steady.

PRICES PAID TO 11:00 AM, MATERIAL EXCHANGED, 30 DOZEN CASE EQUIVALENT, 48 LB. MINIMUM NET WEIGHT, DELIVERED TO BREAKERS, CENTS PER DOZEN.

	RANGE	MOSTLY
NEST RUN	48-51	50-51
CHECKS & UNDERGRADES	35-40	
CENTRAL STATES AREA:		
AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND,NE,OH,OK,SD,TX,WI		

SOUTHEAST HEAVY LIVE HEN Majority prices were unchanged when compared to a week earlier. Demand was light to fair for the mostly fully adequate offerings. Finished product supplies were generally adequate. Processing schedules were reduced for the holiday week. The undertone was steady.

HEAVY TYPE HENS (7 POUNDS AND UP)*

FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF 30-JUN-03

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	6-9 CENTS/LB.	8-8.5	8.23
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		
* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.			

SOUTH CENTRAL HEAVY LIVE HEN Trading levels were generally unchanged compared to the past week. Demand was moderate for fully adequate offerings of spent hens. Finished sales were fair. Schedules were normal. Trade sentiment was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP)*

FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF 30-JUN-03

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	5.5-11 CENTS/LB.	8-8.5	8.63
*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.			

WEEKLY SHELL EGG INVENTORY REPORT-AM JUN 30, 2003

STOCKS ON HAND AVAILABLE FOR MARKETING 1/ 2/
(30 DOZEN CASES-IN THOUSANDS)

		No	So	So	5-Area	
	Northeast	Cent	Cent	Atl	Pacific	
Jumbo	Curr Wk	10.3	17.4	6.7	11.3	10.7
	Change	-1.3	0.3	-1.2	-1.4	-0.6
Ex Lge	Curr Wk	24.9	35.0	14.5	22.5	43.4
	Change	0.1	-0.7	-1.4	2.6	8.9
Large	Curr Wk	39.3	92.7	70.8	86.0	120.8
	Change	-5.0	4.1	13.3	20.1	-4.9
Medium	Curr Wk	16.4	41.6	16.2	23.3	31.6
	Change	1.5	2.0	0.4	3.0	1.0
Small	Curr Wk	4.4	5.5	3.2	4.5	3.3
	Change	0.2	-0.7	0.0	-1.9	0.6
Misc	Curr Wk	4.2	20.4	9.7	12.8	5.2
	Change	-0.7	2.5	1.7	0.5	-1.8
Ungraded	Curr Wk	13.3	21.8	16.1	24.6	31.6
	Change	0.5	-3.1	1.2	3.8	-3.3
Total	Curr Wk	112.8	234.4	137.2	185.0	246.6
Percent	Change	-4%	2%	11%	17%	0%
TOTAL		Number of Cases		Percent Change		Number of Cooperators

Shell Egg	916.0	5%	172
Shell Egg Breaking Stock 2/	238.3	-10%	36
Total Shell Egg	1154.3	1%	208

1/Information is supplied by a universe of 172 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

CANADIAN EGGS MONTREAL: WEIGHTED AVERAGE PRICE TO RETAILERS (CANADIAN CENTS) GRADED IN CARTONS, AS REPORTED BY CANADA DEPARTMENT OF AGRICULTURE FOR THE WEEK OF JUNE 16, 2003

GRADE A	XLARGE	LARGE	MEDIUM	SMALL
	197.2	194.1	185.1	114.6
MINIMUM PRODUCER PRICES FOB FARM FOR THE WEEK COMMENCING JUNE 16, 2003 AS ESTABLISHED BY ONTARIO EGG AND FOWL PRODUCERS MARKETING BOARD.				
GRADE A	XLARGE	LARGE	MEDIUM	SMALL
	151	151	141	77

TRAILER LOAD EGG SALES — DAILY WTD AVE PRICES (CENTS/DOZ) NATIONAL TRADING FOR JUNE 27, 2003

CURRENT LOADS 21.50								FUTURE LOADS 2.00				TOTAL LOADS 23.50			
SE		NE		MW		LOADS		SC		NW		SW		LOADS	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	—	—	—	—	51.50	54.00	1.00	GL W XL	58.50	62.00	—	—	—	68.15	3.75
GNR W 4	—	—	—	—	41.00	43.00	2.00	GL W LG	57.50	61.00	—	—	—	66.05	6.75
GNR BR 1	—	—	—	—	—	—	1.00	GL W MD	43.50	—	—	—	—	51.50	1.50
GL W XL	—	—	63.00	65.00	59.71	—	6.25	GL BR XL	—	—	—	—	68.50	72.00	.75
GL W LG	—	—	61.00	63.00	57.05	60.50	7.00	GL BR LG	—	—	—	—	68.50	72.00	.75
GL W MD	—	—	—	52.00	46.50	—	1.50								
NRBS - 48	50.50	—	—	—	—	52.00	1.00								

TRAILER LOAD EGG SALES — WEEKLY (5-DAY) WTD AVE PRICES (CENTS/DOZ) NATIONAL TRADING FOR 06/23/03-06/27/03

CURRENT LOADS 84.00								FUTURE LOADS 45.00				TOTAL LOADS 129.00			
SE		NE		MW		LOADS		SC		NW		MW		LOADS	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	52.00	53.67	52.00	53.50	50.75	53.25	9.00	GNR W 1	50.00	—	—	—	—	63.00	2.00
GNR W 2	—	53.00	—	—	—	—	2.00	GNR W 2	50.00	—	—	—	—	—	2.00
GNR W 3	—	43.00	—	—	37.00	39.00	4.00	GL W J	—	—	—	—	67.00	70.70	3.00
GNR W 4	—	—	—	—	41.00	43.00	3.00	GL W XL	60.03	62.80	—	—	—	67.27	21.25
GNR BR 1	—	—	—	—	—	63.00	2.00	GL W LG	58.25	62.43	—	—	—	66.28	22.50
GL W J	—	—	—	—	—	—	3.00	GL W MD	43.25	—	—	—	—	50.53	6.00
GL W XL	—	64.00	62.42	64.43	58.96	63.00	37.25	GL BR XL	—	—	—	—	68.50	72.00	.75
GL W LG	—	64.00	60.50	61.79	56.93	59.88	31.50	GL BR LG	—	—	—	—	68.50	72.00	.75
GL W MD	—	50.00	49.08	49.86	44.77	47.50	16.50	NRBS - 48	—	—	—	—	—	—	3.00
GL W SM	30.50	33.00	30.38	32.63	—	—	3.00								
NRBS - 48	50.50	—	49.00	50.00	53.25	51.67	26.75								
NRBS - 42	—	—	—	—	—	48.50	2.00								
NRBS - 39	—	—	34.00	36.00	—	39.00	3.25								

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT - MATERIAL MAY OR MAY NOT BE INCLUDED.

COLD STORAGE MOVEMENT-FROZEN EGGS (In Thousands)

ON HAND	06/23/03	06/16/03	06/24/02
PACIFIC COAST	78	95	261
LOS ANGELES	63	63	246

NORTH CAROLINA EGGS

PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, NEARBY RETAIL OUTLET, CENTS PER DOZEN.

MOSTLY

EXTRA LARGE	88.63
LARGE	85.63
MEDIUM	71.63
SMALL	52

HONOLULU, OAHU-WHITE SHELL EGGS

NOT AVAILABLE AT TIME OF PUBLICATION

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OUT OF STATE EGGS - STATE COMPILATION

Report Date: 6/23/2003

Report Period: 6/08/2003 - 6/14/2003

State	Number Cases Shipped to Northern California	Number Cases Shipped to Central California	Number Cases shipped to Southern California	Total State
Arizona	0	0	3,886	3,886
Arkansas	0	0	660	660
California	0	1,020	0	1,020
Colorado	0	1,020	780	1,800
Iowa	2,525	2,360	46,612	51,497
Minnesota	3,318	730	8,571	12,619
Missouri	0	0	728	728
Nevada	0	0	900	900
New Hampshire	0	1,895	0	1,895
North Carolina	840	0	1,250	2,090
Ohio	0	810	2,450	3,260
Oregon	3,606	6	0	3,612
Texas	0	780	1,680	2,460
Utah	816	2,160	2,447	5,423
Wisconsin	0	0	726	726
TOTAL	11,105	10,781	70,690	92,576
SHIPPED TO MILITARY	0	0	0	0
SHIPPED TO NONMILITARY	11,105	10,781	70,690	92,576

Report Date: 6/24/2003

Report Period: 6/15/2003 - 6/21/2003

State	Number Cases Shipped To Northern CA	Number Cases Shipped To Central CA	Number Cases Shipped To Southern CA	Total State
Arizona	0	0	2,100	2,100
Colorado	0	1,620	3,626	5,246
Indiana	0	0	810	810
Iowa	3,170	12,708	63,771	79,649
Minnesota	3,855	1,620	11,171	16,646
Missouri	0	0	2,986	2,986
New Hampshire	0	0	615	615
North Carolina	0	770	3,692	4,462
Ohio	810	810	5,285	6,905
Oregon	4,196	0	0	4,196
Texas	0	0	4,850	4,850
Utah	730	720	6,631	8,081
Washington	0	0	588	588
Wisconsin	0	0	760	760
TOTAL	12,761	18,248	106,885	137,894
SHIPPED TO MILITARY	0	0	0	0
SHIPPED TO NONMILITARY	12,761	18,248	106,885	137,894